3rd Meeting of the SaltSmart Consortium

28-29 October 2014

Brasilia, Brazil PAHO_WHO Office

Industry and Trade Associations Panel

What is the Food Industry expected to do?

- WHO's global strategy on diet, physical activity, and health objectives .
- May 2004.

Private Sector

Responsibilities

for action:

with national and international guidelines and standards
Limit level of saturated fats, TFA, free sugars, and salt

Promote healthy diet and physical activity in accordance

- Provide affordable, healthy and nutritious choices
- Provide adequate and understandable nutrition information
- Practice responsible marketing in accordance with strategy.
- Issue simple, clear and consistent food labels and evidence based health claims
- Provide information on food composition to national authorities
- Assist in developing and implementing physical activity programs

Determinants of Population Health : It is a complex and multifactorial topic.



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IFBA Commitment 2008



12 May 2010

Her Excellency Dr. Manaarat Chan Director General sharts Health Chipertal Man 30 Avenue Apple Gérieus, Switzenani

Elen Dr. Chahl

SE: A Global Commitment to Action on the Global Strategy on Dist. Physical Activity and Health,

As the CEOs of major immediate at face and non-altoholic beverage comparises, we would like to take this opportunity shared of the World Health Assentials in May in set out our pictual commitment is further price in suggest of continuing efforts to implement the 2004 WHO Goobal Strengy on Dist. Photosi Artivity and Health

We fully recognize that more the agree that applicant increases in non-communicative doesness ports as cardo-ascute dealary. Howfandon and distributes are directly tribed to increasing, prevalume of steady resulting from a transfer of factors including once dive, less physical activity and charges in likely/e is boll cleveloped and developing countries accord for annihil

The WHO Shakegy advected open that efforts to table people improve that deri and basish require actions by all definitions. Including the polarity technic. To compare, we late this means that we served a set mean and we concrete steps in .

- Fatornulae our anistrig products and levelog resolutions that offer healther opions to eur conteinhere; + Provide our consumers with more and please information about the nutritional
- composition of their tools and beverages:
- Adapt catendary measurem on the marketing and advertising of biol and knowingers, particularly to indefen, and
- Pronato prote physical activity, sports and healther illestyles, metuding in the and share

However, an air had approach the MR occurrence of the locarch of the Undersy, and Indone that ever grader efforts all have to be made by at spherholders (the Sharapy's grade - performing a conversioning and emorging inurstives - are to be automost

We are therefore drawed in strate will you the first tay global acceptions in unline that will push our companies over the read first pairs and largest. The will report our exhaust program is before to be according where it such World result Jacomidy meeting. The program report all be published and also made qualative to all identified purities on a bedicated arisiste



Commitment 1: Product Composition & Availability

Critical to changing consumer behaviours in the availability of a range of healther choices and clearary options. We still continue our individual efforts to reformulate products and bring to the market new products which support the goals of improving diets and reducing objectly such as Sower will (containent with flood watery requirements), here augers, waturated fats, and trans-fatty acids in all countries in which we operate around the world. We will also contrive our efforts with respect to portion control.

Secondly, we will work collaboratively with WHO, radional Governments and other stateholders to develop published and strategies to leto consumers reduce over time the outces fittale levels of key nutrent of public heating concern in the overall disk. In 2005-9, the example, we are keen to engage and support the WHO work on reducing trans-tats and salt.

Thirdly, we are also miniful of the pressing need to address substitional (mipro-nutrient) deficiencies in many developing countries. Wherever possible we will look for opportunities to develop and market products that can address the specific needs of consumers and povernments in this repard lincluding fortified foods).

Controlment 2: Nutrition Information to Consumers

The provision of nutrition information to consumers forms the comeratorie of any policy framework to address poor detary intakes. All a global level – or where there are no legislative requirements attendy in place. - we will ensure their, as a minimum, our products provide nutrition information on-pack per portion for the key nutritients of public heath sources. Where execution n-pack may not be possible (due to limited space or type of packaging) we will ensure that this information is provided to consumers in other forms (e.g., websites, in store leaflets, consumer care intes, etc.

Commitment 3: Marketing & Advartation to Children

A great deal of political attention at international, regional and national levels has been focused on the question of marketing and advertising of floots and beverages to children.

The food and beverage industry, with the support of bodies like the World Federation of Advertisers, is making significant propess in both expanding and strengthening advertising self-regulatory processes globally. This process is designed to ensure codes of conduct are properly monitored opliced and enforced in a suggest which reflects the best practice model asreed upon with consumer and public health groups as part of the EU Advertising Roundarie.

Additionally, the food and beverage industry strengthened its commitment to responsible advertising through the adoption in 2004 of the International Chamber of Commerce (ICC): interneting integrated between the cost or on relative control of the cost of the relative co latory codes worldwide

Furthermore, a number of companies are supporting participants in voluntary "Piedges" in, for example, the EU, US and Canada, which are independently monitored and reported on to shange the types of foods and beverages advertised to children.

We recognise however that, where it is not already the case, we should apply our individual marketing and advertising commitments on a global luasia. This year, we therefore intend to



Insize and evidence class and invelables to achieve this, together with appropriate independent mechanisms to monitor their delivery

in our discussions, we will take into account the need to involve as many companies as possible to emains the application of such controllments is made more widespined throughout the industry. We will continue to seek input from WHO stakeholders throughout this pincess and will keep you informed of our progress

Commitment 4: Promotion of Physical Activity and Healthy Lifestyles

Wherever possible we will use our tradicting communications and/or collaborate with outling authorities and other stateholders to help take consumer awareness on balanced lifes, as well as to help promote greater physical activity and healthier ideatyles - including within the workplace. Each year we will provide examples of how these comparisons are being applied in different markets around the world in order to be able to share best provide.

Commitment & Partnerships

We are postely aware of the enormity of the task sheed and the need to work collaboratively with WHO, its regional offices, Member States and the wider public health community to deliver a peakive outcome. We will commit our time, expertise and resources to support public-private. partnerships to accomplish the objectives of the WHO in this area

As we move forward with our plans, we will look to co-operate and provide this approach in all markets and encourage others (including small and medium sized companies) to follow our least

We look forward to meeting with you and our learn in the coming months to inform you in greater detail of the progress we are making and to solisit your views.

Yours sincerely



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Jon B. Konifile Irene Rosesteld ben rearried Chief Executive Officer Kraft Foods Inc.

Hall S. Michaels Paul Michaelo sident Mark Incorporated

Judiakalory

Paul Bulcke Indra Nocyi Chief Executive Officer Chairman and Nesse S.A. Otief Exerutive Officer PepelCo. Inc.

Miller. Mr. Muhter Kenti President &

Chief Operating Officer The Copa-Cola Company

Patrick Cesciau Group Chief Executive Unlever

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IFBA Enhanced Commitment 2014

- In 2008, our companies came together to take collective global action in five key areas to support the advancement of the goals of the 2004 World Health Organization (WHO) Global Strategy on Diet, Physical Activity and Health.
- Six years on, our members have made significant and substantial progress in advancing the goals of that strategy.
- However, we recognize that even greater efforts must be made if the goals of the 2011 UN Political Declaration of the High-level Meeting on the Prevention and Control of Non-communicable Diseases and the WHO Global Action Plan for the Prevention and Control of Non communicable Diseases 2013-2020 are to be achieved.
- We are also committed to continuous improvement in all we do. Building on the progress we have achieved to date, we are now taking action to enhance the common commitments we made in 2008.
- Our enhanced commitments are based on the fundamental principle that addressing global public health challenges requires a whole of society effort and actions by all stakeholders – including the private sector. As companies, we take this responsibility seriously and are committed to working in collaboration with all stakeholders in the execution of our commitments and the realization of the goals of WHO strategies.

IFBA Enhanced Commitment September 2014



https://ifballiance.org/documents/2014/09/dr-chan-letter-final-15-9-14.pdf

FOOD & BEVERAGE



https://ifballiance.org/doc uments/2014/09/ifbaprogress-report-2008-2013-final-11-sept-2014.pdf

IFBA Enhanced Commitment September 2014



Dear Dr. Chan,

Re: The international Food & Beverage Alliance's Enhanced Commitments on Health and Weilness

In 2008, our companies came together around a commitment to take collective global action in fine key areas to support the advancement of the goals of the 2004 WHO *Global Stortegy on Diet, Physical Activity and Health.* We appreciate your leadership in this field today, as well as your continued openness to engage with our industry.

Over the past six years, we have made substantial progress in each of these areas, specifically in: the reformulation and innovation of products to help address the public health problems of under- and over-nutrition; the provision of clear, fact-based nutrition information to consumers; the adoption of voluntary measures restricting the marketing of foods high in fat, sugar and sait to children; the promotion of balanced clets and healthy, active lifestyles; and the support of public-private partnerships aimed at improving public health.

We are proud of our work, but understand that even greater effort must be made if the goals of the 2011. UN Polycol Declarozon of the High-level Meeting on the Prevencion and Control of Non-communicable Diseases and the WHO Global Action Plan for the Prevencion and Control of Noncommunicable Diseases 2013-2020 are to be achieved.



FOOD & BEVERAGE

We are, therefore, taking action to enhance the cost score on severes with that will guide our companies' stortegies a substance going forwards

L. Nedlect fermalitien and innewtice: We are innovating to create products and you will be available food shoces that help propie at healthy, helessed the end of the year, our companies will peblok then goals and progress in the on-the foll-wedge.

a careament information: we are thing consumes table with and detacy of by providing class, fact-based nation-information are put and as point of sale at through other channels, one the most two years we will allocat a comutation libeling approach glatally, possible attraction and legislation and health interaction pack in the with CODER is any off is or challing possession from the sale of the

3. Repeatible eductions and out intelling to children. We reached support children everywhere can products are sold around the world. Due canner requires meritaries to only advect the products to children under twelve series or telescans, is print and online that ever an annumber of particle substantions and to advect the target groups that can we committeer, which will be us over the vest that groups that the twe committeer, which will be used where the vest that groups that can be used to be a set of the same the vest that groups that the twe committeer, which will be even the vest that groups that the twe committeer of the set of even and designed to a speed permittip to children under there to one even and the set of a speed permittip to children under there. Due composes set to harmonian rait tion to be an effective provide common stander to use the output.

4. Reservices of heat thy libertyles: He are convertised to helping our employbiniting, postatione heat and provide workplate networks programmet, data postation, extension and enhance their health and we like any, wave also support of a the conversation, we serve assumed the worklin that encourage balanced of healthy, active living. We enforcement to support wide mode and programmet and healthy, active living. We enforcement to support evide mode and programmet and that can contribute to the livering assumed hear heat to stable MCDs and est prevalence of multiflexer physical activity.

Further details of each of these convertiments are outlined in the Americo th and will aboutly the posted on if MA's vectors. We are converting to the support accountability and will construct to reachers will publicly report on our progres only investors of each of the convertienes.

I waily, we believe that Finding and implementing polations to the world complex and math-factors health in while the graness requests a whole-of-local effort, and math-statistication collectors. The challenge to simply too get tackled by one sector shore. On the latistic power of participal public power is takked by one sector whole. On the latistic power of participal public power is the state of the sector shore.

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Sodium

We are committed to working in collaboration with local health authorities, governments and other stakeholders on sodium reduction strategies suggested in the WHO *Global Action*

Plan to Prevent and Control Non communicable Diseases 2013-2020.

Each company statement mentioned above will include the company's approach to sodium reduction, unless not applicable to the company by virtue of its product portfolio. We are committed to continue reducing sodium in our products wherever possible, with due regard to WHO's recommendation for daily salt intake.

Strategic Pillars of Action

Empower consumers to snack mindfully

- Improve our current portfolio
 - Reduce sodium & sat fat by 10%; increase whole grain by 25% across portfolio
 - Implement calorie FoP labeling globally by 2016
- Transform our portfolio through new product innovation
 - Increase portion control (<200 calories, individually wrapped) offerings by 25%
 - Grow Better Choices to 25% of portfolio revenue
 - Launch new products that adhere to established nutrition requirements

Empower communities to lead healthier lives

- Invest \$50MM USD in healthy lifestyle programs, focused on obesity prevention, primarily children 12 and under
 - Deliver programs in 13 countries many of which have highest childhood obesity rates
- Collaborate with Yale School of Public Health on common metrics to measure progress and impact across our programs

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Business Strategy:

the call for well-being)

Protect the well-being of our planet

Alianza Latinoamericana de Asociaciones de la Industria de Alimentos y Bebidas

STRATEGY TO STRENGTHEN THE FOOD AND BEVERAGE INDUSTRY IN LATIN AMERICA

2014

FOOD & BEVERAGES IN LATIN AMERICA

- 5-10 % of GDP of each country
- 17% of total global commerce
- US\$ 158.000 millions worth of total exports
- Including supporting sectors: Over US\$200 billion
- Us\$ 58 bllion of imports
- Trade Surplus: US\$ 99 billion
- LATAM + CARIBBEAN: 2º worldwide exporters



CURRENT MEMBER COUNTRIES

ARGENTINA BRAZIL CHILE COLOMBIA COSTA RICA ECUADOR GUATEMALA MEXICO PARAGUAY PERU PERU REPUBLICA DOMINICANA URUGUAY USA VENEZUELA





Objective: Expand membership to include other Latin America & Caribbean Countries



MEETING IN BUENOS AIRES IN MAY 2014

BOARD OF DIRECTORS ELECTED AND ALLIANCE ORGANIZING STATUTES APPROVED

President: **DANIEL FUNES DE RIOJA** – COPAL, Argentina

1st Vice-president : MARIA CAROLINA LORDUY -Cámara de la Industria de Alimentos ANDI, Colombia
2nd Vice-president : ALEJANDRO DALY - SIN, Perú

3rd Vice-president : FELIPE LIRA -

CHILEALIMENTOS, Chile Secretariat: MARIO MONTERO – CACIA, Costa Rica Alianza Latinoamericana de Asociaciones de la Industria de Alimentos y Bebidas Latin America Alliance of Food and Beverage Industry Associations

Vision



"To be the Latin American institution representing a unified food and beverage industry, promoting the development of its value chains, and shaping public policies to promote public health and wellbeing."

Alianza Latinoamericana de Asociaciones de la Industria de Alimentos y Bebidas

Mission

"To foster the development of the food and beverage industry, and its value chains, based on innovation and economic, social and environmental sustainability, and facilitate collaboration between industry associations and companies to work with governments to design public policy and regulatory frameworks that enhance and promote public health and wellbeing ".



THE CHALLENGES AND NEXT STEPS

INTRODUCTION OF THE ALLIANCE to governments and various agencies.

DEVELOP and **DEEPEN** relationships with the international organizations. Coordination with new entities.

Creation of TECHNICAL WORKING GROUPS to address issues as needed.

OBJECTIVE: STRENGTHEN THE IMAGE AND POSITIONING OF FOOD AND BEVERAGE INDUSTRIES THROUGHT REGION



OBJECTIVE: STRENGTHEN THE IMAGE AND POSITIONING OF FOOD AND BEVERAGE INDUSTRIES THROUGH THE REGION



NEXT CHALLENGES

✓ CONSOLIDATION OF THE ALLIANCE AND EXPANSION TO INCLUDE OTHER COUNTRIES.

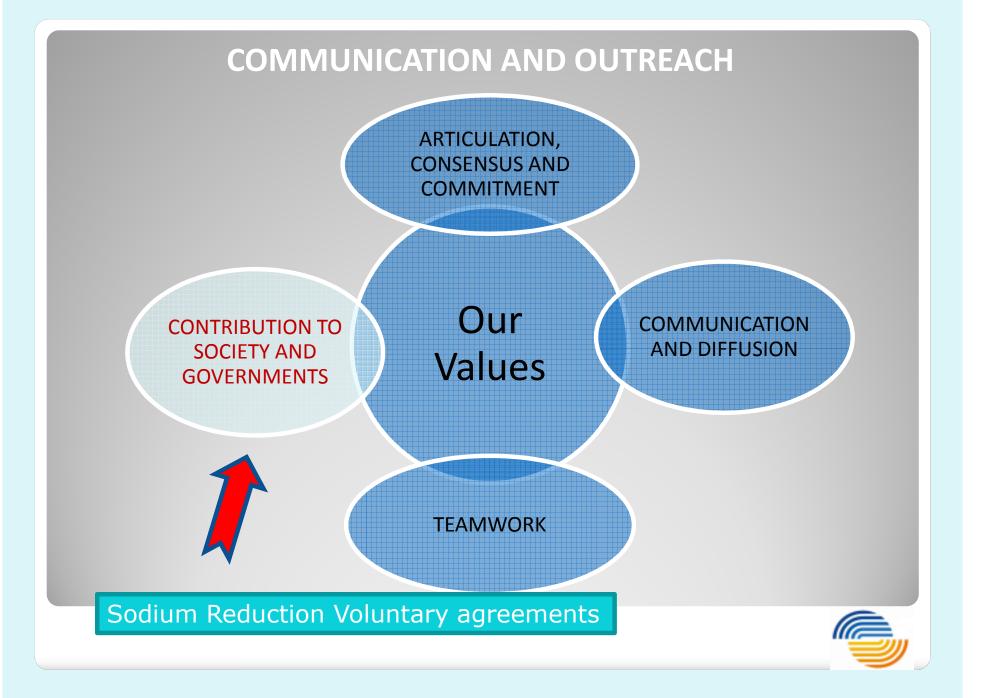
✓ CONSENSUS ON PRIOTITIES AND NEXT STEPS

✓ GENERATE A WORK PLAN 2015:

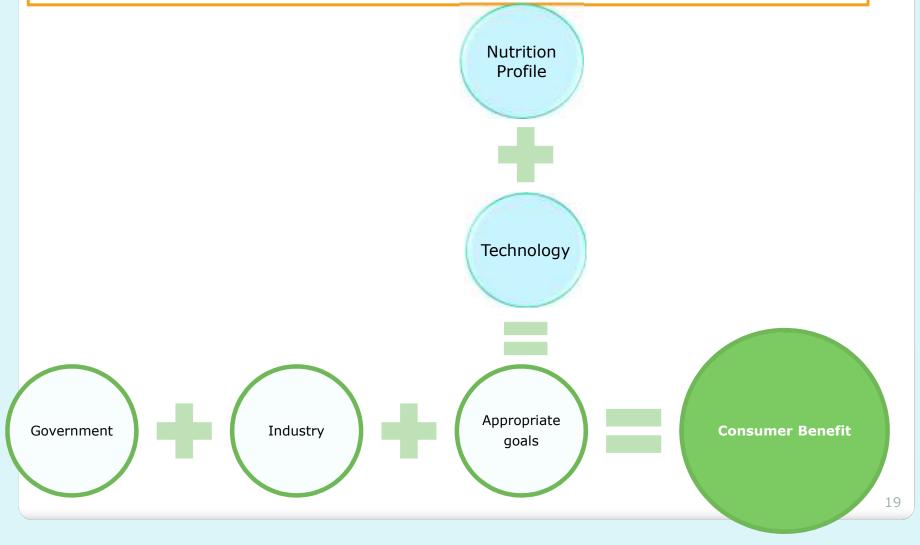
- Define technical working groups
- Relationship with international organizations
- Other Industry-related associations







Voluntary Agreements: Industry-Government: Both side efforts are beneficial for consumers.



Argentina & Brazil 's Experience on Sodium

Argentina & Brazil : similar models with some differences on goals formulation

• Argentina:

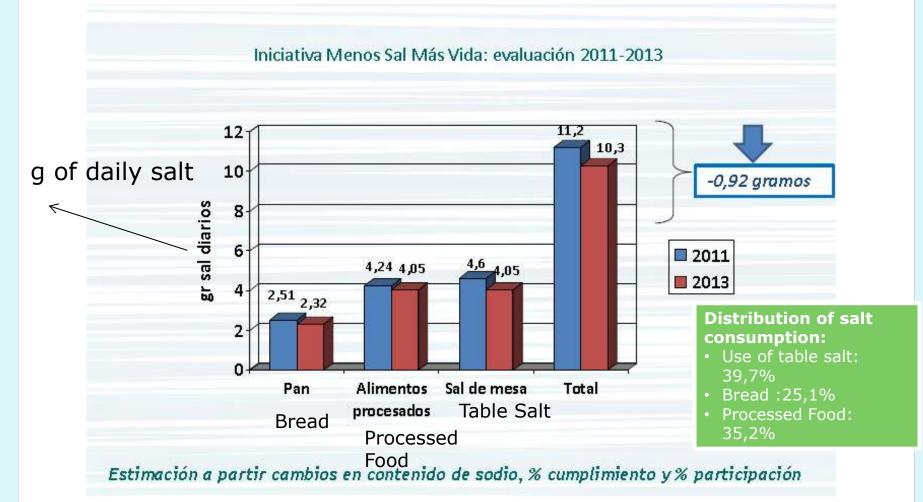
- Agreements signed with:
 - Copal and product specific Trade Associations
 - Companies signing: Increase from 19 to 60 between 2011 and2013.
 - Products considered in the agreements: 487
- Agreements signed for four product categories with biggest impact on sodium consumption:
 - Meat products (include hamburgers , hot dogs and others)
 - Cereal products (include biscuits and bread)
 - 4 Cheeses
 - Soups, dressings and canned vegetables.
- Agreements covered 2 steps, with goals to achieve for any of them:
 - 4 2011-2013
 - 4 2013-2015

Brazil:

- Agreement signed with:
 - ABIA and product specific Trade Association.
- The agreement covers product categories with biggest impact on sodium consumption :
 - Meat products (include hamburgers , hot dogs and others)
 - Cereals (include bread, biscuits , ready to eat cakes and mixes)
 - Cheeses
 - Soups, mayonnaise and spices.
- Agreement considers progressive goals to be achieved every two years till 2020.

Impact Calculation by end 2013

Being aware of effort impact encourages companies to carry on



Estimation based on changes in sodium content,% compliance and % participation Fuente: Ministerio de Salud Argentina

Impact Calculation by end 2012

August 12, 2014: Brazilian Ministry of Health informed the following sodium reduction achievements (2011-2012):

- 11% in sliced bread and "bisnaginhas".
- 15% in instant "macarraos".



http://www.brasil.gov.br/saude/2014/08/acordo-entre-governo-eindustria-retira-toneladas-de-sodio-de-alimentos http://noticias.uol.com.br/saude/ultimasnoticias/redacao/2014/08/12/industria-de-alimentos-retira-12mil-toneladas-de-sodio-de-produtos.htm#fotoNav=2

Benefits of Voluntary Agreements

- Voluntary agreements industrygovernment to get a positive impact on public health are possible and may have sizable results.
- Process development enriches the point of view of both sides: public sector gains awareness about technical challenges and industry get more conscious about the challenge of reducing NCDs.
- Mutual technical respect and trust among the task force members is fundamental : agendas must coincide and be transparent.
- Every little progress counts : goals must be aspirational but possible to achieve.
- Regulation can be an useful tool, but voluntary agreements allow the validation of the process and set the basis of an effective future regulation.
- Create awareness and educate consumers: Is a long but more than necessary process.



ALLIANCE EFFORTS AND OBJECTIVES

- Formal system for communication and information exchange between alliance country representatives
- Development and adoption of Alliance Vision, Mission and Strategic guidelines
- Inviting other countries to join
 Alliance to expand representation.
- Organizing statues developed and near completion.
- Participation in meetings with the Pan-American Health Organization.
- Coordination with other entities: International Food & Beverage Alliance, FIAB, etc





Thank you on behalf of Latin America!



Queries? Technical Secretary: mnimo@copal.org.ar